

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PIPELINE FOODS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 21-11002 (KBO)

Jointly Administered

**AFFIDAVIT OF SERVICE**

I, Sabrina G. Tu, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On July 14, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Omnibus Declaration of Winston Mar in Support of Debtors' Initial Emergency First Day Motions and Related Relief** (Docket No. 6)
- **Motion of the Debtors for Entry of an Order Directing Joint Administration of Chapter 11 Cases** (Docket No. 7)
- **Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix, and (II) Authorizing the Debtors to File a Consolidated List of the Debtors' 20 Largest Unsecured Creditors** (Docket No. 8)
- **Application of the Debtors for Entry of an Order Pursuant to 28 U.S.C. § 156(c), Bankruptcy Code Section 105(a) and Local Rule 2002-1(f), Authorizing Appointment of Bankruptcy Management Solutions, Inc. d/b/a Stretto as Claims and Noticing Agent to the Debtors, *Nunc Pro Tunc* to the Petition Date** (Docket No. 9)
- **Motion of the Debtors for Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Bank and Investment Accounts, and Business Forms and Payment of Related Prepetition Obligations, and (II) Waiving Certain Deposit Requirements** (Docket No. 10)
- **Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Certain Prepetition Salary, Wages, Benefits and Other Compensation, and (B) Continue Employee Compensation and Employee Benefits Programs, and (II) Granting Related Relief** (Docket No. 11)

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Pipeline Foods, LLC (5070); Pipeline Holdings, LLC (5754); Pipeline Foods Real Estate Holding Company, LLC (7057); Pipeline Foods, ULC (3762); Pipeline Foods Southern Cone S.R.L. (5978); and Pipeline Foods II, LLC (9653). The Debtors' mailing address is 6499 University Avenue NE, Suite 200, Fridley, MN 55432.

- **Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Docket No. 12)**
- **Motion of the Debtors for Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection; (III) Modifying Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief (Docket No. 13)**
- **Order Directing Joint Administration of the Debtors' Chapter 11 Cases (Docket No. 32)**
- **Order (I) Authorizing the Debtors to File a Consolidated List of Creditors, and (II) Authorizing the Debtors to File a Consolidated List of the Debtors' 20 Largest Unsecured Creditors (Docket No. 38)**
- **Order Pursuant to 28 U.S.C. § 156(c), Bankruptcy Code Section 105(a), and Local Rule 2002-1(f) Authorizing Appointment of Bankruptcy Management Solutions, Inc. d/b/a Stretto as Claims and Noticing Agent to the Debtors *Nunc Pro Tunc* to Petition Date (Docket No. 39)**
- **Interim Order (I) Authorizing the Debtors to (A) Pay Certain Prepetition Wages, Benefits and Other Compensation, and (B) Continue Employee Compensation and Employee Benefits Programs, and (II) Granting Related Relief (Docket No. 40)**
- **Interim Order (I) Authorizing Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Docket No. 41)**
- **Interim Order (I) Authorizing Continued Use of Existing Cash Management System, Bank and Investment Accounts, and Business Forms and Payment of Related Prepetition Obligations, and (II) Waiving Certain Deposit Requirements (Docket No. 43)**
- **Interim Order (I) Authorizing the Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105(a), 361, 362, 363, 503 and 507; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b); and (IV) Granting Related Relief (Docket No. 47)**
- **Omnibus Notice of Entry of First Day Orders and Final Hearing Thereon (Docket No. 48)**

Furthermore, on July 14, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on BMO Harris Bank, NA, Attn: Candice Korkis at candice.korkis@bmo.com:

- **Motion of the Debtors for Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Bank and Investment Accounts, and Business Forms and Payment of Related Prepetition Obligations, and (II) Waiving Certain Deposit Requirements (Docket No. 10)**
- **Interim Order (I) Authorizing Continued Use of Existing Cash Management System, Bank and Investment Accounts, and Business Forms and Payment of Related Prepetition Obligations, and (II) Waiving Certain Deposit Requirements (Docket No. 43)**
- **Omnibus Notice of Entry of First Day Orders and Final Hearing Thereon (Docket No. 48)**

Furthermore, on July 14, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit D**:

- **Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Certain Prepetition Salary, Wages, Benefits and Other Compensation, and (B) Continue Employee Compensation and Employee Benefits Programs, and (II) Granting Related Relief (Docket No. 11)**
- **Interim Order (I) Authorizing the Debtors to (A) Pay Certain Prepetition Wages, Benefits and Other Compensation, and (B) Continue Employee Compensation and Employee Benefits Programs, and (II) Granting Related Relief (Docket No. 40)**
- **Omnibus Notice of Entry of First Day Orders and Final Hearing Thereon (Docket No. 48)**

Furthermore, on July 14, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit E**:

- **Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Docket No. 12)**

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- **Interim Order (I) Authorizing Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Docket No. 41)**
- **Omnibus Notice of Entry of First Day Orders and Final Hearing Thereon (Docket No. 48)**

Furthermore, on July 14, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit F**:

- **Motion of the Debtors for Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection; (III) Modifying Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief (Docket No. 13)**
- **Interim Order (I) Authorizing the Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105(a), 361, 362, 363, 503 and 507; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b); and (IV) Granting Related Relief (Docket No. 47)**
- **Omnibus Notice of Entry of First Day Orders and Final Hearing Thereon (Docket No. 48)**

In addition to the method of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: July 15, 2021

  
Sabrina G. Tu

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 15<sup>th</sup> day of July, 2021, by Sabrina G. Tu proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: \_\_\_\_\_





## **Exhibit A**

**Exhibit A**

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Agri Exim DMCC	Attn: Suraj Sharma	Unit N: 2503, 1 Lake Plaza	Plot No: JLT-PH2-T2A	Jumeirah Lakes Towers	Dubai	00000	United Arab Emirates
BNSF Railway Company		3110 Solutions Center		Chicago	IL	60677	
Brushvale Seed Inc.	Attn: Jon Miller	1656 280th St		Breckenridge	MN	56520	
Chaplin Grain LLC	Attn: Alex & Ron	322 4th Ave.		Chaplin	SK	S0H 0V0	Canada
Crystal Valley Farms Miller Poultry	Attn: Cheri Bovee	3945 N State 327		Orland	IN	467776	
Dahl Trucking	Attn: Aaron Dahl	9240 Hwy 1 South		Langdon	ND	58249	
Delaware State Treasury		820 Silver Lake Blvd., Suite 100		Dover	DE	19904	
Ecopure Specialities Limited	Attn: Anu Sharma	Unit 134 First Fl Rectangle 1 Sakey		New Delhi	DE	110017	India
	c/o McCabe, Weisberg & Conway, LLC		1407 Foulk Rd Ste 204				
Ford Motor Credit Company		Attn: Janet Charlton & Michael Pak	FoulkstonePlz	Wilmington	DE	19803	
Gavilon Grain LLC	Attn: Mike Rennau	1331 Capitol Ave		Omaha	NE	68102-5022	
Hemingway Brant	Attn: Brant Hemingway	78346 310th St.		Ellendale	MN	56026	
Herbst Farms	Attn: Cynthia Herbst	63993 260th Ave		Kasson	MN	55944	
Internal Revenue Service		PO Box 7346		Philadelphia	PA	19101-7346	
Jim Wolf	Attn: Dean Zimmerli	49080 270th St		Jeffers	MN	56145	
LSM Commodities Ltd.	Attn: Lynn McMillan	203 3550 Taylor St		Saskatoon	SK	S7H 5H9	Canada
Minnesota Department of Agriculture		625 Robert Street North		Saint Paul	MN	55155-2538	
Motl Kev Farmer Merchant State Bank	Attn: Kevin Motl	12722 64th Ave S.E.		Blooming Prairie	MN	55917	
Office of The US Trustee	For The District Of Delaware	844 N King St #2207	Lockbox 35	Wilmington	DE	19801	
Organic Farmers Michigan	Attn: Stacey Steely	5095 Argyle Rd		Decker	MI	48426	
Organic Ventures, Inc.	Attn: Rick Halverson	W26001 Volds Ln		Arcadia	WI	54612	
Pederson Earl	Attn: Earl Pederson	3077 County Hwy 42		Bejou	MN	56516	
Richland Grain StateBankNewRichland	Ann Hagen	112 3rd St. NE PO BOX 235		New Richland	MN	56072	
Secretary of State	Division of Corporations	Franchise Tax	PO Box 898	Dover	DE	19903	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street, NE		Washington	DC	20549	
			200 Vesey Street, Suite 400				
Securities and Exchange Commission	Attn: Andrew Calamari	NY Regional Office Brookfield Place		New York	NY	10281-1022	
Simmons Feed & Supply Simmons Grain	Attn: Eric Simmons	600 Snyder Road		Salem	OH	44460	
Spot Freight		141 South Meridian St	Suite 200	Indianapolis	IN	46225	
			1305 E. Walnut Street Rm 109				
State of Iowa	Office Of The Attorney General	Hoover State Office Building		Des Moines	IA	50319	
State of Minnesota	Office Of The Attorney General	445 Minnesota St, Ste 1400		St. Paul	MN	55101	
State of North Dakota	Office Of The Attorney General	600 E Boulevard Ave Dept 125	State Capitol	Bismarck	ND	58505	
United States Attorney's Office	For The District Of Delaware	1313 N Market Street		Wilmington	DE	19801	
United States Attorney's Office	For The District of Minnesota	300 S 4th Street Suite 600		Minneapolis	MN	55415	
Yantai Shuangta Food Co., LTD	Attn: Matthew Ji	#668 Jincheng Road	Zhaoyuan City	Shandong Province		265400	China

## **Exhibit B**

**Exhibit B**

Served Via Electronic Mail

Name	Attention 1	Attention 2	Email
Agri Exim DMCC	Attn: Suraj Sharma		suraj.sharma@agrieximfze.com
Agri Exim DMCC	c/o SulmeyerKupetz	Attn: Victor A Sahn & David V Sack	vsahn@sulmeyerlaw.com dsack@sulmeyerlaw.com
Bar ALE, Inc.	c/o Ballard Spahr LLP	Attn: Matthew G Summers & Laurel D Roglen	summersm@ballardspahr.com roglenl@ballardspahr.com
Brushvale Seed Inc.	Attn: Jon Miller		seed@brushvalseed.com
Chaplin Grain LLC	Attn: Alex & Ron		chaplingrain.alex@sasktel.net chaplingraincorp@sasktel.net
Compeer Financial PCA and Compeer Financial FLCA	c/o Stinson LLP	Attn: Adam Nathe and Edwin Caldie	adam.nathe@stinson.com ed.caldie@stinson.com
Coöperatieve Rabobank U.A., New York Branch	c/o Norton Rose Fulbright US LLP	Attn: H Stephen Castro and Eric Daucher	stephen.castro@nortonrosefulbright.com eric.daucher@nortonrosefulbright.com
Coöperatieve Rabobank U.A., New York Branch	c/o Womble Bond Dickinson (US) LLP	Attn: Matthew P. Ward and Morgan L. Patterson	matthew.ward@wbd-us.com morgan.patterson@wbd-us.com
Crystal Valley Farms LLC DBA Miller Poultry LLC	Attn: Cheri Bovee		cherib@millerpoultry.com
Dahl Trucking	Attn: Aaron Dahl		aaron@dahltrk.com
Delaware State Treasury			statetreasurer@state.de.us
Ecopure Specialities Limited	Attn: Anu Sharma		anu.sharma@ltgroup.in
Gavilon Grain LLC	Attn: Mike Rennau		mike.rennau@gavilon.com
Hemingway Brant	Attn: Brant Hemingway		branthemingway@gmail.com
Herbst Farms	Attn: Cynthia Herbst		bherbst@kmtel.com
Jim Wolf	Attn: Dean Zimmerli		dzimmerli@gislason.com
LSM Commodities Ltd.	Attn: Lynn McMillan		lynn@lsmcommodities.com
Motl Kevin & Farmers and Merchants State Bank of Blooming Prairie	Attn: Kevin Motl		fmbank@citlink.net
Omni Foods, Inc.	c/o Mirman, Bubman & Nahmias, LLC	Attn: Alan I Nahmias	anahmias@mbn.law
Organic Farmers Michigan	Attn: Stacey Steely		stacey@organicfarmersofmichigan.com
Organic Ventures, Inc.	Attn: Rick Halverson		rhalverson@pipelinefoods.com
Pederson Earl	Attn: Earl Pederson		pederbro@gvtel.com
Richland Grain LLC & State Bank of New Richland	Ann Hagen		ahagen@sbnr.biz
Saul Ewing Arnstein & Lehr LLP	Attn: Mark Minuti, Monique B DiSabatino & Matthew P Milana		mark.minuti@saul.com monique.disabatino@saul.com matthew.milana@saul.com
Saul Ewing Arnstein & Lehr LLP	Attn: Michael L Gesas, Barry A Chatz & David A Golin & Andrew J Rudolph		michael.gesas@saul.com barry.chatz@saul.com David.Golin@saul.com andrew.rudolph@saul.com
Secretary of State	Division of Corporations		dosdoc_bankruptcy@state.de.us



**Exhibit B**

Served Via Electronic Mail

Name	Attention 1	Attention 2	Email
Simmons Feed & Supply LLC, dba Simmons Grains Co.	Attn: Eric Simmons		eric@simmonsgrain.com
Spot Freight			celsener@spotinc.com
State of Iowa	Office Of The Attorney General		consumer@ag.iowa.gov
State of North Dakota	Office Of The Attorney General		ndag@nd.gov
Waste Management	c/o Monzack Mersky and Browder, PA	Attn: Rachel B Mersky	rmersky@monlaw.com
Yantai Shuangta Food Co., LTD	Attn: Matthew Ji		matthew@orientalprotein.com

## **Exhibit C**

**Exhibit C**

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Banco Galicia		Avenida Del Libertador 14806	Acassuso	Buenos Aires			Argentina
Banco Macro S.A. - Casa Central		Av. Eduardo Madero N1182	C1106ACY	Ciudad Autonoma de Buenos Aires			Argentina
Bank of America		181 Bay Street, Suite 400		Toronto	Ontario	M5J 2V8	Canada
Bank of America		80 South 8th Street		Minneapolis	MN	55402	
Bank of Montreal		100 King Street W Main Floor		Toronto	Ontario	M5X 1A3	Canada
BMO Harris Bank, NA	Attn: Candice Korkis	111 W Monroe St. Ste 19E		Chicago	IL	60603	
R.J. O'Brien & Associates, LLC		222 South Riverside Plaza Suite 1200		Chicago	IL	60606	

## **Exhibit D**

**Exhibit D**

Served Via First-Class Mail

Name	Address	City	State	Zip	Country
Alerus Financial Corporation	401 DeMers Ave	Grand Forks	ND	58201	
Blue Cross Blue Shield of Canada	185 The West Mall Suite 610	Etobicoke	Ontario	M9C 5P1	Canada
Blue Cross Blue Shield of Minnesota	3535 Blue Cross Rd	Eagan	MN	55122	
Blue Marble Global Payroll	1849 Green Bay Road Suite 280	Highland Park	IL	60035	
EyeMed Vision Care	4000 Luxottica Pl	Mason	OH	45040	
Paylocity Holding Corporation	1400 American Lane	Schaumburg	IL	60173	

## **Exhibit E**

**Exhibit E**

Served Via First-Class Mail

Name	Address 1	Address 2	City	State	Zip	Country
Advanced Waste Solutions	Box 671		Gull Lake	Saskatchewan	S0N 1A0	Canada
Alliant Energy/IPL	PO Box 3060		Cedar Rapids	IA	52406-3060	
Arvig	150 Second St SW		Perham	MN	56573	
Atlantic Municipal Utilities	15 W 3rd St		Atlantic	IA	50022	
Black Hills Energy	PO Box 6001		Rapid City	SD	57709	
Burke-Divide Electric Co-Op	9549 Hwy 5 PO Box 6		Columbus	ND	58727	
Centurylink	PO Box 2956		Phoenix	AZ	85062-2956	
City of Cresco	13 N Park Place		Cresco	IA	52136	
City of Ellendale	106 6th Ave W PO Box 385		Ellendale	MN	56026	
City of Lignite	PO Box 232		Lignite	ND	58752	
Cook Sanitation	Box 27		Atlantic	IA	50022	
Greater Minnesota Gas Inc.	PO Box 798		Faribault	MN	55021	
I29 Internet Services	702 Main Ave		Moorhead	MN	56560	
Loraas Disposal	620 McLeod St.		Regina	Saskatchewan	S4N 4Y1	Canada
Manitoba Hydro	PO Box 7900 Stn Main		Winnipeg	Manitoba	R3C 5R1	Canada
Mediacom Business	473 Indianhead #105		Mason City	IA	50401	
Metronet	3701 Communications Way		Evansville	IN	47715	
Minnesota Energy Resources	PO Box 6040		Carol Stream	IL	60197	
Montana-Dakota Utilities	PO Box 5600		Bismarck	ND	58506	
Moorhead Public Service	PO Box 779 500 Center Aven.	2nd Floor City Hall	Moorhead	MN	56561	
NCC	PO Box 38		Ray	ND	58849	
Network Service Billing Inc	PO Box 95-0267		Louisville	KY	40295	
Nishnanet LLC	2 East 6th St		Atlantic	IA	50022	
Sask Power	2025 Victoria Ave		Regina	Saskatchewan	S4P0S1	Canada
SaskEnergy	2025 Victoria Ave		Regina	Saskatchewan	S4P0S1	Canada
SaskTel	PO Box 2121		Regina	Saskatchewan	S4P 4C5	Canada
Shaw Business Solutions (Voice)	PO Box 1607	Station M	Calgary	Alberta	T2P 2L7	Canada
Shaw Cable	PO Box 2468	Station M	Calgary	Alberta	T2P 4Y2	Canada
Steele-Waseca Cooperative Electric	2411 West Bridge St	PO Box 485	Owatonna	MN	55060	
Town of Gull Lake	Box 150		Gull Lake	Saskatchewan	S0N 1A0	Canada
Town of Wapella	PO Box 189		Wapella	Saskatchewan	S0G 4Z0	Canada
Velocity Telephone	656 Mendelssohn Ave N		Golden Valley	MN	55427	
Waste Management - 4648	PO Box 42390		Phoenix	AZ	85080	
Windstream	1720 Galleria Blvd		Charlotte	NC	28270	

## **Exhibit F**



**Exhibit F**

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
CoBank ACB		PO Box 5110		Denver	CO	80217	
Compeer Financial PCA FLCA	c/o Stinson LLP	50 South Sixth Street Suite 200	Attn: Adam Nathe and Edwin Caldie	Minneapolis	MN	55402	
Farm Credit Canada		3700 Victoria Avenue E		Regina	Saskatchewan	S4Z 1A5	Canada
ING Capital LLC	Attn: Daniel W Lamprecht	1133 Avenue of the Americas		New York	NY	10036	
Rabobank International		245 Park Avenue		New York	NY	10167	